₹ Ħ **JUNITED STATES HOUSE** PRELIMINARY INFORMATION -- ANSWER EACH OF **CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT** Status Report Filer period?
If yes, complete and attach Schedule IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting If yes, complete and attach Schedule III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth If yes, complete and attach Schedule II. you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 more than \$1,000 at the end of the period? Did any individual or organization make a donation to charity in lieu of paying or more from any source in the reporting period? < < Member of the U.S. House of Representatives Annual (May 15) Danny Lee Burton (Full Name) OF REPRESENTATIVES Amendment State District: 5 Ī ĕ ž 8 ¥es 3 < **₹** THESE QUESTIONS Termination 20 용 <u>z</u> 중 < Employee Officer Or **≦** Ķ ≥ For use by Members, officers, and employees current calendar year? reimbursements for travel in the reporting period (worth more than \$335 Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise If yes, complete and attach Schedule IX. Did you have any reportable agreement or arrangement with an outside If yes, complete and attach Schedule VIII. Did you hold any reportable positions on or before the date of filing in the If yes, complete and attach Schedule VII. from one source)? Did you, your spouse, or a dependent child receive any reportable travel or If yes, complete and attach Schødule VI. Termination Date: **FORM A** Employing Office (Daytime Telephone) 202-225-2276 Page 1 of 6 anyone who files AND DELIVERED be assessed against A \$200 penalty shall more than 30 days U.S. HOUSE OF REPARCIENTATIVES EGISLATIVE RESOURCE CENTER 2011 AUG -5 (Office Use Only) ¥es ¥89 88 **~** PM 3: 09 MC 중 Z 중 **₹** <u>S</u> < <

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(more than \$10,000) during the reporting period?

If yes, complete and attach Schedule V.

Did you, your spouse, or a dependent child have any reportable liability

Exemptions-

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

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schedule attached for each "Yes" response.

Each question in this part must be answered and the appropriate

Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child

because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics

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## SCHEDULE I - EARNED INCOME

Name Danny Lee Burton

Page 2 of 6

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Туре	Amount
Hancock Physician Network	Spouse Salary	N/A
Planned Investments- Mesirow Prime Mar Cash Trust (IRA)	Mandatory IRA Distribution	\$7,153

SCHEDULE II
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SCHEDU	SÇHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Danny Lee Burton	e Burton		Page 3 of 6
	BLOCK A	вгоск в	BLOCK C	BLOCK D	BLOCK E
Ass  dentify (a) example a fair market and (b) any c generated m	Asset and/or income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearmed" income during the year.	Year-End Value of Asset at close of reporting year. If you use a	Type of income Check all columns that apply. For retirement accounts that do not allow you to choose	Amount of income For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income	Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E)
Provide complete symbols.)  For all IRAs and self-directed (i.e. exercised, to self asset held in the retirement account of the institution reporting period.  For rental or other symbols in the self-directs.	Provide complete names of stocks and mutual funds (do not use ticker symbols.)  For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.  For rental or other real property held for investment, provide a complete address.	other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.	\$1,000 in reporting year.
For rental or address. For an owne publically tra	For rental or other real property held for investment, provide a complete address.  For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A.				
norted): and	Ach Acoes Tochnologies and	\$1 001		\$201 <u>-</u> \$1 000	
	Ash Access Technologies and Hemocleanse (Stock)	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Avita (Stock)	\$1,001 - \$15,000	None	NONE	
	Chase Bank (Savings)	\$250,001 - \$500,000	INTEREST	\$1,001 - \$2,500	
SP	Condominium- 6640 Page Blvd Indianapolis, IN	None	RENT	\$5,001 - \$15,000	S
	Condominium-Vasari in Bonita Springs, FL	None	RENT	\$5,001 - \$15,000	· w
	Congressional Federal Credit Union (Savings and Checking)	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	

4	SCHEDULE III
	I - ASSETS AN
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SCHEDU	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Danny Lee Burton	e Burton		Page 4 of 6
	Green Max (Stock)	\$15,001 - \$50,000	None	NONE	
	Heartland Community Bank (Savings)	\$100,001 - \$250,000	INTEREST	\$2,501 - \$5,000	
SP	Indiana Members Credit Union	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	Inidicator Systems International (Stock)	\$50,001 - \$100,000	None	NONE	
	Monte Vista/ Tegner Investments Commercial Real Estate- Sonora, CA	\$1,001 - \$15,000	None	NONE	
SP	National City Bank IRA	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
:	Old National Bank (Savings)	\$250,001 - \$500,000	INTEREST	\$1,001 - \$2,500	
	Planned Investments- Mesirow Prime Cash Trust (IRA)	\$100,001 - \$250,000	INTEREST	\$2,501 - \$5,000	
SP	PNC Bank (Savings and Checking)	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	Real Estate Approx. 23 acres of Land in Johnson County, IN	\$250,001 - \$500,000	RENT	\$2,501 - \$5,000	
	Real Estate Approx. 45 acres of Land in Flat Creek, KY	\$15,001 - \$50,000	RENT	\$201 - \$1,000	
	Real Estate Palm Bay, FL Lot 29, Block A, SE 1151	\$15,001 - \$50,000	None	NONE	
SP	Riverview Hospital Retirement Plan (Non Self-Directed)	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name Danny Lee Burton	ee Burton		Page 5 of 6
Self Directed Through Planned Investments- Citi Group, Inc. (Stock)	None	CAPITAL GAINS	\$2,501 - \$5,000	S
Self Directed Through Planned Investments- Ishares Silver Trust (Stock)	\$1,001 - \$15,000	None	NONE	
Self Directed Through Planned Investments- Mesirow Prime Cash Trust Conseco/CNO Financial (Stock)	None	CAPITAL GAINS	\$15,001 - \$50,000	σ
Self Directed Through Planned Investments- Mesirow Prime Cash Trust Ford Motor Company (Stock)	None	CAPITAL GAINS	\$5,001 - \$15,000	σ
Through Planned Mesirow Prime	\$1,001 - \$15,000	None	NONE	
Franklin Gold				

## **SCHEDULE IV - TRANSACTIONS**

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so Indicate (i.e., "partial sale"). See example below. Name Danny Lee Burton Page 6 of 6

SP, DC,	Asset	Type of Transaction	Capital Gain in Excess of \$2007	Date	Amount of Transaction
	Avita (Stock)	ס	N/A	2-4-10	\$1,001 - \$15,000
SP	Condominium- 6640 Page Blvd Indianapolis, IN	တ	No	7-7-10	\$250,001 - \$500,000
	Condominium-Vasari in Bonita Springs, FL	S	N <sub>O</sub>	4-15-10	\$250,001 - \$500,000
	Green Max (Stock)	ס	N/A	9-21-10	\$15,001 - \$50,000
	Self Directed Through Planned Investments- Mesirow Prime Cash Trust Citi Group Inc. (Stock)	S	Yes	6-16-10	\$1,001 - \$15,000
	Self Directed Through Planned Investments- Mesirow Prime Cash Trust Conseco Inc. (Stock)	S	Yes	6-16-10	\$15,001 ~ \$50,000
	Self Directed Through Planned Investments- Mesirow Prime Cash Trust Ford Motor Group (Stock)	S	Yes	6-16-10	\$1,001 - \$15,000